



Your **PATH***ways* to success starts here!

Performance Management Process Roadmap to **PLAN - COACH - EVALUATE - REWARD**

 PD	June-Oct POSITION DESCRIPTION* - Supervisor starts the Review Position Description action within the Position Management module and sends it to employee for acknowledgement. If the Position Description requires changes, supervisor performs the Update Position Description action instead. <i>NOTE: The job duties on the position description will be evaluated during the performance evaluation.</i>
	June-Oct PLAN* - Supervisor and employee establish performance goals and meet to discuss performance and behavioral expectations. Supervisor submits Plan for employee acknowledgement. <i>NOTE: The supervisor must select Performance Management Process 2016-2017 in PATH before creating the Plan. For behavioral competency definitions, examples, training and coaching suggestions, refer to: EODinfo.tamu.edu/programs/competency/behavioral-competencies</i>
	All Year PROGRESS NOTES - Supervisor and employee can enter personal Progress Notes at any time to track performance. They meet periodically to review progress and make adjustments to the Plan as needed. <i>NOTE: Progress notes are not part of the personnel file, though they can be subject to open records requests.</i>
	March-May SELF ASSESSMENT - Employee reviews yearly accomplishments and completes a Self Assessment. <i>NOTE: Employee should ask supervisor if this step is required.</i>
	April-May SUPERVISOR EVALUATION* - Supervisor creates Performance Evaluation, referring to progress notes, self-assessment and/or other sources of information gathered throughout the year. Supervisor meets with employee to discuss evaluation ratings and provide feedback about strengths and areas for improvement. Supervisor submits Evaluation to employee. <i>NOTE: Supervisor must enter Overall Rating, and may make comments and attach files before submitting evaluation.</i>
	By May 31 APPROVALS/ACKNOWLEDGEMENTS* - Employee Acknowledges the Evaluation. Upon receipt, supervisor reads comments, takes appropriate action, and completes the process in PATH. <i>NOTE: Employee may add comments before acknowledging evaluation.</i> Congratulations! The Performance Management cycle for the review period is complete. It is now time to begin Planning for the next performance review year.

*REQUIRED STEP

The PCER Model



The PCER (Plan, Coach, Evaluate, and Reward) model is used to facilitate the performance management process. This process is intended to create an ongoing dialogue between the supervisor and employee throughout the year. After the **position description** is reviewed and acknowledged, the supervisor creates the **performance plan** and discusses it with the employee, which helps to establish mutual understanding of performance and behavioral expectations. During the evaluation process, the supervisor may rely on multiple sources, such as **progress notes** added during the year, employee **self assessment**, accolades and customer feed-back to assess the employee's performance. At the end of the review period, the supervisor meets with the employee to discuss the **evaluation**, explain the ratings, and provide feedback about strengths and areas for improvement. The supervisor then completes the evaluation and sends it to the employee to **acknowledge** before formally closing the review in PATH. The supervisor recognizes and rewards employee performance as merited. Learn more online: EODinfo.tamu.edu/PATHways/model